

# Quoting capabilities in The Adviser Portal

Type	OneCare	Wealth Protection series 1, 2 & 3		Futurewise	Active – Series 1	Active – Series 2		WP & Active Income Safeguard	World of Protection Lump Sum (Leading Life)		World of Protection IP (Recovery Cash)		EziCover (Direct) (TERM002, INDEM02)	
	VAS & Variable	VAS	Variable	VAS & Variable	VAS & Variable	VAS	Variable	VAS & Variable	VAS	Variable	VAS	Variable	VAS	Variable
Change Indexation	YES	YES	YES	YES	YES	YES	YES	YES	YES	NO	YES	NO	YES	NO
Change Smoker Status	YES	YES	NO	YES	YES	YES	NO	YES	YES	NO	YES	NO	YES	NO
Frequency change	YES	YES	YES	YES	YES	YES	YES	YES	YES	NO	YES	NO	YES	NO
Add Campaign Discount	NO	YES	YES	YES	YES	YES	YES	YES	NO	NO	NO	NO	YES	NO
Sum Insured Reduction	YES	YES	YES	YES	YES	YES	YES	YES	YES	NO	YES	NO	YES	NO
Sum Insured Increase	YES	YES	YES	YES	YES	YES	YES	YES	YES	NO	YES	NO	YES	NO
Add/Remove Covers	YES	YES	YES	YES	NO	NO	NO	YES	Remove Only	NO	YES	NO	NO	NO
Add/Remove Options	YES	YES	YES	YES	YES	YES	NO	YES	Remove Only	NO	YES	NO	NO	NO
Change WP or BP	YES	YES	NO	YES	YES	YES	NO	YES	N/A	NO	YES	NO	YES	NO
Change Occupation Class	YES	YES	YES	YES	YES	YES	YES	YES	N/A	NO	YES	NO	YES	NO
Variable Age Stepped to Variable	YES	YES	YES	YES	YES	YES	YES	YES	YES	NO	NO	NO	NO	NO
Variable to Variable Age Stepped	YES	YES	YES	YES	YES	YES	YES	YES	NO	NO	NO	NO	NO	NO
Child Cover	YES	YES	YES	YES	YES	YES	YES	NO	N/A	NO	N/A	N/A	N/A	N/A
<b>Change of Ownership:</b>														
non-super to super only (*)	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
non-super to superlink/optimised (**)	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
non-super to non-super	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
super only to non-super	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
super only to super only	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
super only to superlink/optimised	YES	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
superlink/optimised to non-super	NO	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
superlink/optimised to super only	NO	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO
superlink/optimised to superlink/optimised	NO	YES	NO	YES	YES	YES	NO	YES	NO	NO	NO	NO	NO	NO

(\*) Combined functionality with non-super to superlink/optimised scenario

(\*\*) Combined functionality with non-super to super only scenario

**Key**  
 = newly supported  
 = not supported  
 YES = existing supported

