

Gastrointestinal questionnaire

This form is to be completed only on request by Zurich Underwriting. To be completed by the life insured. To avoid delays, please check that all questions have been answered fully. Please use BLOCK LETTERS.

Policy number/s

Policy type: Wealth Protection Active Sumo FutureWise

Duty to take reasonable care not to make a misrepresentation

Your duty to take reasonable care not to make a misrepresentation is explained in the PDS and the Life Insured's Statement and it applies each time you provide us with information before we issue a policy.

Not meeting your legal duty can have serious impacts on your insurance. Before your cover starts, please tell us about any changes that mean you and each person who answered our questions would now answer differently. It could save time if you let us know about any changes as and when they happen. This is because any changes might require further assessment or investigation.

Privacy

Zurich is bound by the Privacy Act 1988 (Cth). In completing the forms or questions herein you will be providing us with your personal and, perhaps, sensitive information. The collection and management of this information is governed by the Privacy Act 1988. For a more detailed explanation of Zurich's Privacy Policy please visit our website at www.zurich.com.au or contact the Zurich Privacy Officer on 132 687 or email us at privacy.officer@zurich.com.au.

1 Life insured details

Title	Surname		
Given names	Date of birth		/ /
Address	State	Postcode	
Contact details	Work ()	Home ()	
	Mobile	Email	

2 Personal details

(a) Please state the precise diagnosis or nature of the condition you are suffering from (e.g. Barrett's esophagus, duodenal ulcer, gastro-esophageal reflux, indigestion, irritable bowel syndrome, hiatus hernia, etc.)

(b) When was the condition diagnosed or when did you first experience symptoms? / /

(c) Please describe your symptoms

(d) When did you last have symptoms / /

How often do the symptoms occur?

(e) How long do the symptoms last?

(f) Please indicate if the symptoms are mild moderate severe

(g) Do the symptoms occur at a particular time (e.g. after eating)?

Yes No

If 'Yes', provide details

2 Personal details (continued)

(h) Do you have periods where symptoms cease and then recur?

Yes No

If 'Yes', provide details

(i) Have you ever had any tests or investigations for this condition (e.g. barium meal, colonoscopy, endoscopy, gastroscopy, ultrasound, etc.)?

Yes No

If 'Yes', provide details

Name of test or investigation	Location	Date	Result
		/ /	
		/ /	
		/ /	
		/ /	

(j) Have you ever had any complications?

Yes No

If 'Yes', provide details

(k) Have you ever taken time off work with this condition?

Yes No

If 'Yes', provide dates and durations

(l) Does this condition impact your daily duties or work duties?

Yes No

If 'Yes', provide details

(m) Have you experienced any weight loss as a result of this condition?

Yes No

If 'Yes', provide details

(n) Do you currently take any medication for this condition?

Yes No

If 'Yes', provide details

Name of medication	Dose	Frequency

(o) Other than already stated above, have you taken any other medication or had any other treatment in the past for this condition?

Yes No

If 'Yes', provide details, including type of treatment and date

(p) Do you consider yourself to have fully recovered from this condition?

Yes No

2 Personal details (continued)

(q) Please provide details of all doctors and specialists consulted

Name	Address	Speciality	Date
			/ /
			/ /
			/ /
			/ /
			/ /

3 Declaration

The proposed life insured states as follows:

1. I have read and understood my duty to take reasonable care not to make a misrepresentation and declare that the statements and answers provided in this application are true, accurate and complete.
2. I have read and understood my duty to take reasonable care not to make a misrepresentation and the consequences of not meeting the legal duty and answering all questions truthfully and completely.
3. I acknowledge that Zurich will rely on statements in this questionnaire in deciding whether to issue an insurance policy and what terms and premium to offer.
4. I authorise Zurich to disclose any information in relation to my application for insurance to any person for the purpose of assisting Zurich to make a decision in relation to my application for insurance.
5. I understand that the insurance applied for shall not become effective until Zurich accepts my application.
6. I authorise my medical practitioner or other professional (i.e. accountant) to disclose any information that they may possess about me to Zurich in relation to my application for insurance or any claim under it.
7. I authorise Zurich to approach any person named in this questionnaire to verify any aspect. In the same way, I authorise any person named in my questionnaire to disclose any information they may possess about me to Zurich.

Name of life insured

Signature of life insured

Date

X

/ /

Any questions? Call 131 551

Please return the completed form to us:

By post, to **Zurich Australia Limited, Underwriting Department, Locked Bag 994, North Sydney NSW 2059**, or

By email, as a scanned attachment, to **life.newbusiness@zurich.com.au**

Save File

Print Form